

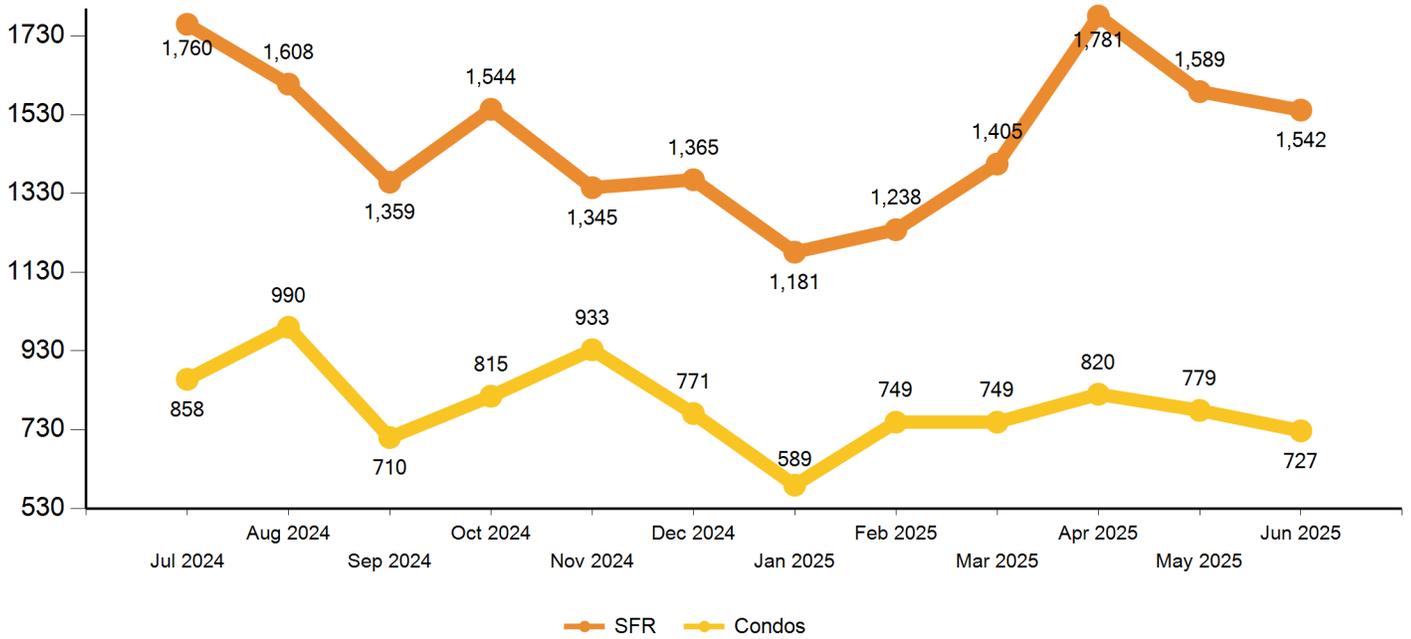


# San Diego County Market Activity & Trends June 2025





## SFR & Condo Sales 2025 Year-to-Date



### SFR % Change

↑ 15.56%	↓ -8.64%	↓ -15.49%	↑ 13.61%	↓ -12.89%	↑ 1.49%
Jul 2024	Aug 2024	Sep 2024	Oct 2024	Nov 2024	Dec 2024
↓ -13.48%	↑ 4.83%	↑ 13.49%	↑ 26.76%	↓ -10.78%	↓ -2.96%
Jan 2025	Feb 2025	Mar 2025	Apr 2025	May 2025	Jun 2025

### Condo % Change

↑ 4.89%	↑ 15.38%	↓ -28.28%	↑ 14.79%	↑ 14.48%	↓ -17.36%
Jul 2024	Aug 2024	Sep 2024	Oct 2024	Nov 2024	Dec 2024
↓ -23.61%	↑ 27.16%	↑ 0.00%	↑ 9.48%	↓ -5.00%	↓ -6.68%
Jan 2025	Feb 2025	Mar 2025	Apr 2025	May 2025	Jun 2025

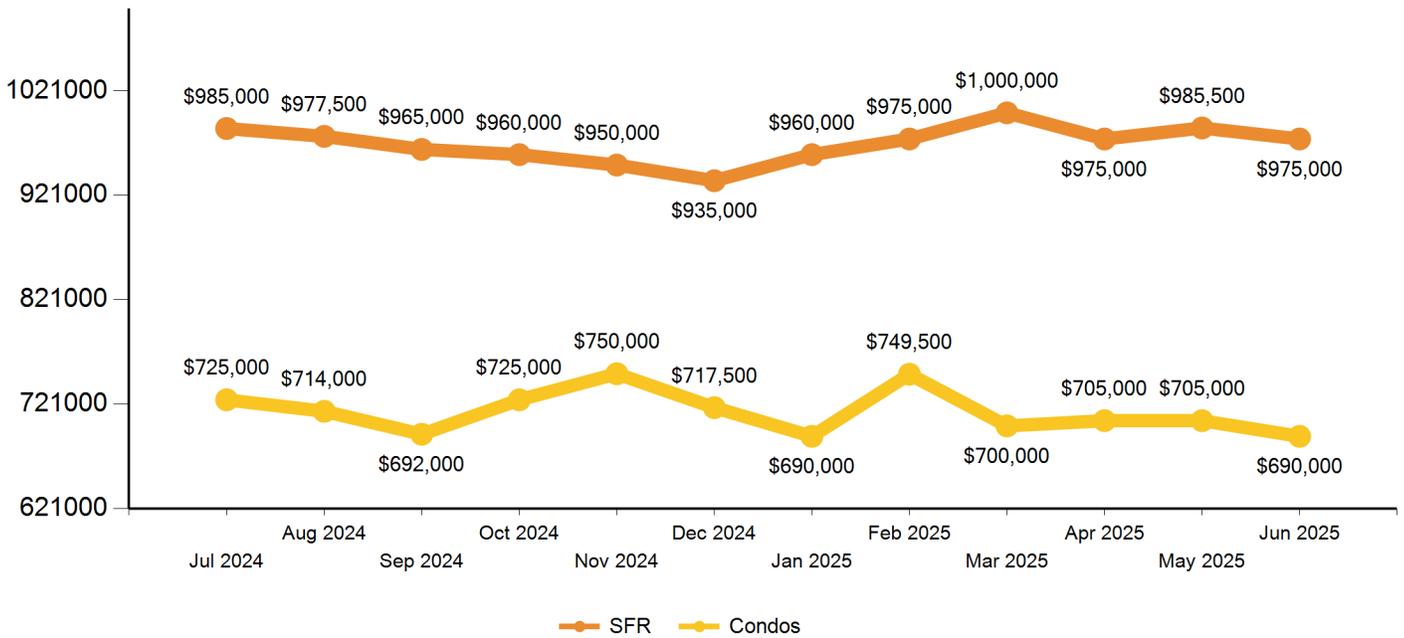


**Month Over Month Trends**





## SFR & Condo Median Sales Price Last 12 Months



### SFR % Change

↓ -1.50%	↓ -0.76%	↓ -1.28%	↓ -0.52%	↓ -1.04%	↓ -1.58%
Jul 2024	Aug 2024	Sep 2024	Oct 2024	Nov 2024	Dec 2024
↑ 2.67%	↑ 1.56%	↑ 2.56%	↓ -2.50%	↑ 1.08%	↓ -1.07%
Jan 2025	Feb 2025	Mar 2025	Apr 2025	May 2025	Jun 2025

### Condo % Change

↑ 3.72%	↓ -1.52%	↓ -3.08%	↑ 4.77%	↑ 3.45%	↓ -4.33%
Jul 2024	Aug 2024	Sep 2024	Oct 2024	Nov 2024	Dec 2024
↓ -3.83%	↑ 8.62%	↓ -6.60%	↑ 0.71%	↓ 0.00%	↓ -2.13%
Jan 2025	Feb 2025	Mar 2025	Apr 2025	May 2025	Jun 2025

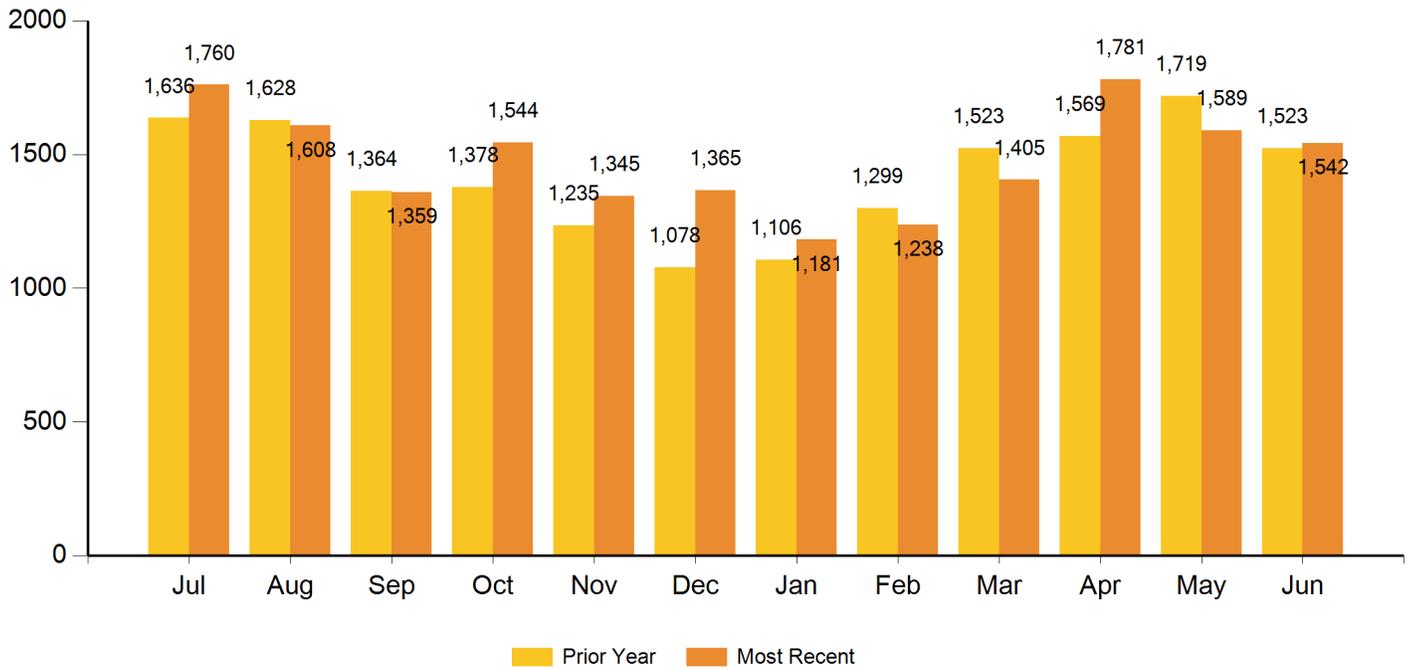


Month Over  
Month Trends





## SFR Sales Year Over Year




**Year Over Year Trends**

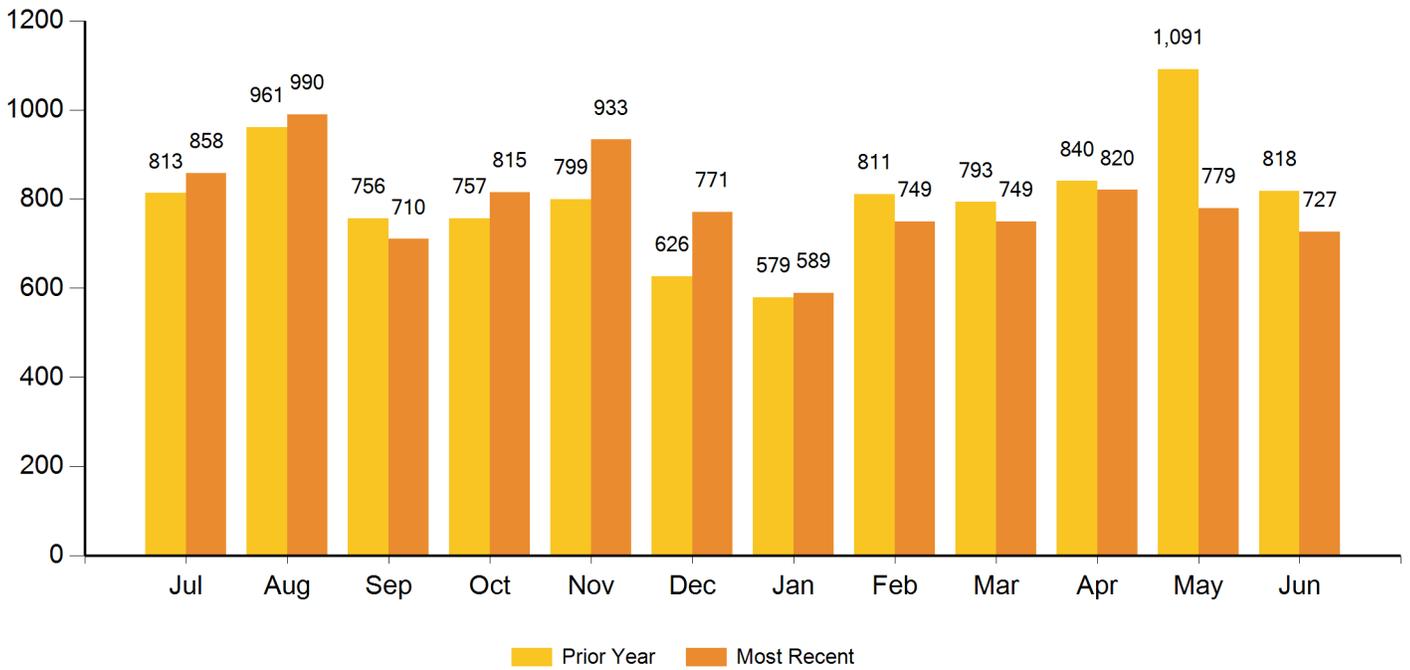
### SFR Sales % Change From Same Month 2024



↑ 7.58%	↓ -1.23%	↓ -0.37%	↑ 12.05%	↑ 8.91%	↑ 26.62%
Jul	Aug	Sep	Oct	Nov	Dec
↑ 6.78%	↓ -4.70%	↓ -7.75%	↑ 13.51%	↓ -7.56%	↑ 1.25%
Jan	Feb	Mar	Apr	May	Jun



## Condo Sales Year Over Year




Year Over Year Trends

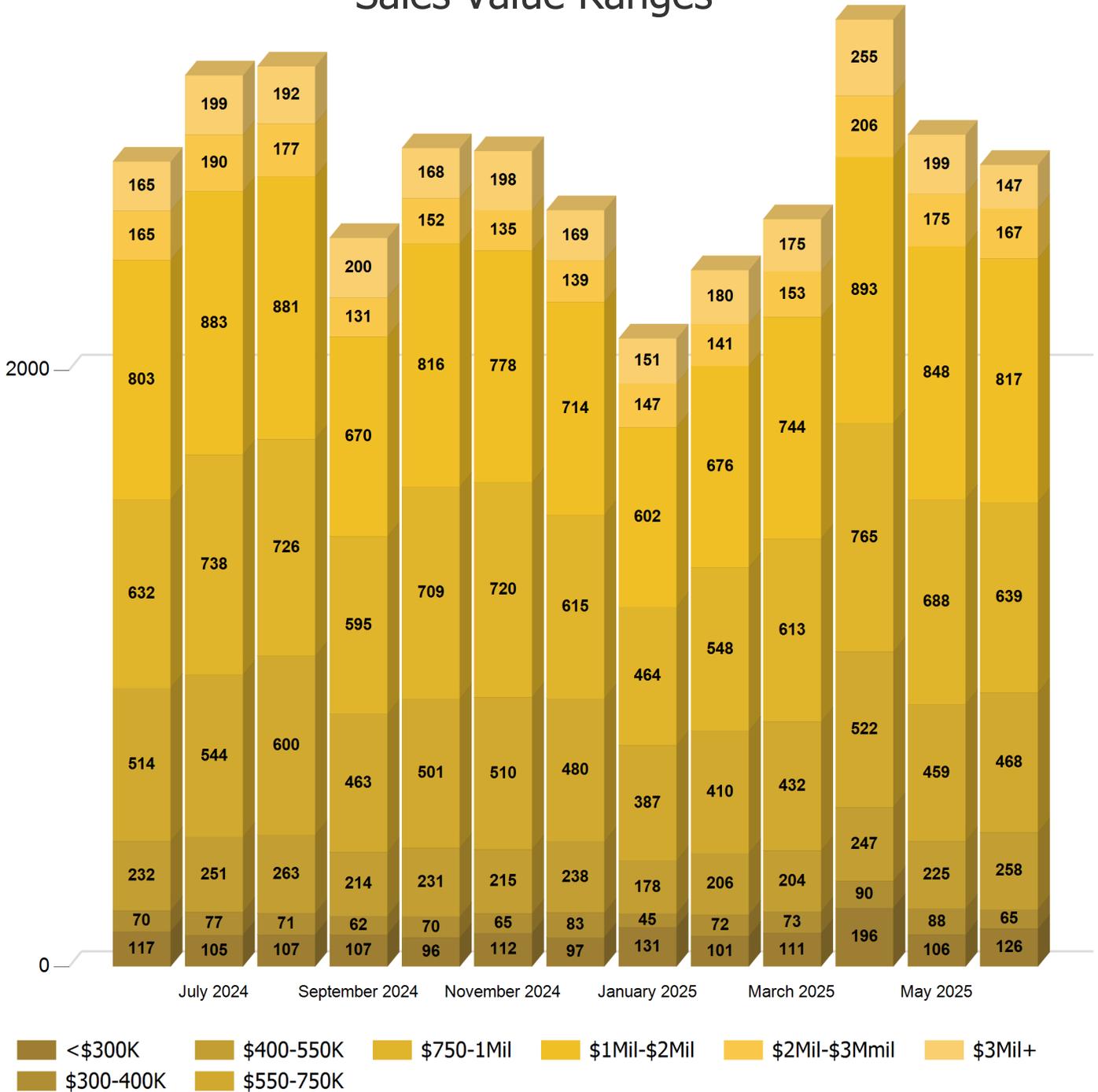


### Condo Sales % Change From Same Month 2024

↑ 5.54%	↑ 3.02%	↓ -6.08%	↑ 7.66%	↑ 16.77%	↑ 23.16%
Jul	Aug	Sep	Oct	Nov	Dec
↑ 1.73%	↓ -7.64%	↓ -5.55%	↓ -2.38%	↓ -28.60%	↓ -11.12%
Jan	Feb	Mar	Apr	May	Jun



## Sales Value Ranges





Community Name	Zip Code	SFR				Condos		
		SFR Sales	Median \$/ \$1,000	% Change YOY	Median \$/ Sq. Ft.	Condo Sales	Median \$/ \$1,000	% Change YOY
<a href="#">ALPINE</a>	91901	17	\$1,075	-12.43%	\$454	0	\$0	4.76%
<a href="#">BONITA</a>	91902	17	\$1,075	13.45%	\$476	2	\$473	0.00%
<a href="#">BONSALL</a>	92003	5	\$1,740	-33.85%	\$543	2	\$585	-6.06%
<a href="#">BORREGO SPRINGS</a>	92004	8	\$295	-6.67%	\$274	1	\$215	46.15%
<a href="#">BOULEVARD</a>	91905	2	\$287	-26.09%	\$289	0	\$0	0.00%
<a href="#">CAMPO</a>	91906	6	\$492	10.53%	\$310	0	\$0	0.00%
<a href="#">CARDIFF</a>	92007	5	\$1,665	-6.19%	\$1,072	1	\$2,175	-16.67%
<a href="#">CARLSBAD</a>	92008	15	\$2,095	12.85%	\$945	16	\$1,340	76.47%
<a href="#">CARLSBAD</a>	92009	36	\$2,060	12.62%	\$719	29	\$817	-4.82%
<a href="#">CARLSBAD</a>	92010	19	\$1,063	11.51%	\$585	1	\$863	12.50%
<a href="#">CARLSBAD</a>	92011	9	\$1,625	-1.22%	\$813	6	\$1,178	5.95%
<b>CARLSBAD TOTAL</b>		<b>79</b>	<b>\$1,711</b>	<b>8.94%</b>	<b>\$766</b>	<b>52</b>	<b>\$1,050</b>	<b>22.52%</b>
<a href="#">CHULA VISTA</a>	91910	18	\$923	-0.40%	\$508	12	\$534	27.43%
<a href="#">CHULA VISTA</a>	91911	28	\$693	5.43%	\$491	6	\$628	-14.21%
<a href="#">CHULA VISTA</a>	91913	21	\$950	-9.63%	\$467	18	\$675	6.69%
<a href="#">CHULA VISTA</a>	91914	11	\$1,360	9.18%	\$491	0	\$0	8.82%
<a href="#">CHULA VISTA</a>	91915	11	\$1,175	3.09%	\$454	20	\$786	9.60%
<b>CHULA VISTA TOTAL</b>		<b>89</b>	<b>\$1,020</b>	<b>1.54%</b>	<b>\$482</b>	<b>56</b>	<b>\$656</b>	<b>7.67%</b>
<a href="#">CORONADO</a>	92118	13	\$3,275	5.43%	\$1,557	14	\$2,025	-15.89%
<a href="#">DEL MAR</a>	92014	5	\$3,745	-7.50%	\$1,199	5	\$2,244	10.00%
<a href="#">DESCANSO</a>	91916	4	\$616	34.62%	\$313	0	\$0	0.00%
<a href="#">EL CAJON</a>	92019	27	\$860	4.84%	\$544	11	\$508	-8.06%
<a href="#">EL CAJON</a>	92020	24	\$901	-1.03%	\$510	7	\$565	3.13%
<a href="#">EL CAJON</a>	92021	25	\$830	5.01%	\$478	4	\$445	-19.69%
<b>EL CAJON TOTAL</b>		<b>76</b>	<b>\$864</b>	<b>2.94%</b>	<b>\$511</b>	<b>22</b>	<b>\$506</b>	<b>-8.21%</b>
<a href="#">ENCINITAS</a>	92024	22	\$2,298	9.81%	\$979	16	\$1,108	47.37%
<a href="#">ESCONDIDO</a>	92025	13	\$1,065	-1.77%	\$454	7	\$1,579	25.25%
<a href="#">ESCONDIDO</a>	92026	42	\$782	3.27%	\$462	4	\$433	-2.94%



Community Name	Zip Code	SFR				Condos		
		SFR Sales	Median \$/ \$1,000	% Change YOY	Median \$/ Sq. Ft.	Condo Sales	Median \$/ \$1,000	% Change YOY
<a href="#">ESCONDIDO</a>	92027	28	\$943	6.92%	\$452	5	\$375	-3.70%
<a href="#">ESCONDIDO</a>	92029	15	\$1,116	0.00%	\$505	0	\$0	-25.00%
<b>ESCONDIDO TOTAL</b>		<b>98</b>	<b>\$976</b>	<b>2.81%</b>	<b>\$468</b>	<b>16</b>	<b>\$795</b>	<b>-1.60%</b>
<a href="#">FALLBROOK</a>	92028	51	\$855	2.93%	\$425	8	\$595	-46.69%
<a href="#">IMPERIAL BEACH</a>	91932	12	\$818	15.84%	\$642	3	\$654	-7.95%
<a href="#">JAMUL</a>	91935	12	\$1,140	11.36%	\$440	0	\$0	0.00%
<a href="#">JULIAN</a>	92036	10	\$518	4.72%	\$450	0	\$0	0.00%
<a href="#">LA JOLLA</a>	92037	17	\$3,420	17.58%	\$1,389	19	\$1,160	0.33%
<a href="#">LA MESA</a>	91941	23	\$1,050	3.25%	\$574	2	\$548	-10.34%
<a href="#">LA MESA</a>	91942	17	\$830	11.79%	\$590	10	\$526	-16.96%
<b>LA MESA TOTAL</b>		<b>40</b>	<b>\$940</b>	<b>7.52%</b>	<b>\$582</b>	<b>12</b>	<b>\$537</b>	<b>-13.65%</b>
<a href="#">LAKESIDE</a>	92040	25	\$795	3.47%	\$446	7	\$430	-14.00%
<a href="#">LEMON GROVE</a>	91945	21	\$726	-2.66%	\$493	0	\$0	-43.75%
<a href="#">NATIONAL CITY</a>	91950	10	\$740	-3.42%	\$574	0	\$0	-20.00%
<a href="#">OCEANSIDE</a>	92054	9	\$1,225	-10.53%	\$692	12	\$891	14.00%
<a href="#">OCEANSIDE</a>	92056	59	\$860	0.16%	\$542	8	\$760	-53.76%
<a href="#">OCEANSIDE</a>	92057	48	\$715	8.36%	\$481	11	\$517	19.69%
<a href="#">OCEANSIDE</a>	92058	8	\$824	30.14%	\$524	7	\$548	26.15%
<b>OCEANSIDE TOTAL</b>		<b>124</b>	<b>\$906</b>	<b>7.03%</b>	<b>\$560</b>	<b>38</b>	<b>\$679</b>	<b>1.52%</b>
<a href="#">PALOMAR MOUNTAIN</a>	92060	2	\$395	15.38%	\$146	0	\$0	0.00%
<a href="#">PAUMA VALLEY</a>	92061	2	\$931	0.00%	\$332	0	\$0	-37.50%
<a href="#">PINE VALLEY</a>	91962	1	\$990	42.86%	\$298	0	\$0	-50.00%
<a href="#">POWAY</a>	92064	26	\$1,148	-2.56%	\$660	2	\$638	-16.33%
<a href="#">RAMONA</a>	92065	38	\$798	1.30%	\$405	1	\$463	0.00%
<a href="#">RANCHO SANTA FE</a>	92067	7	\$4,900	-4.67%	\$915	0	\$0	-14.29%
<a href="#">RANCHO SANTA FE</a>	92091	3	\$6,500	-10.29%	\$1,214	0	\$0	-40.00%
<b>RANCHO SANTA FE TOTAL</b>		<b>10</b>	<b>\$5,700</b>	<b>-7.48%</b>	<b>\$1,064</b>	<b>0</b>		<b>-27.14%</b>
<a href="#">SAN DIEGO</a>	92101	2	\$850	-7.14%	\$582	61	\$925	12.50%



Community Name	Zip Code	SFR				Condos		
		SFR Sales	Median \$/ \$1,000	% Change YOY	Median \$/ Sq. Ft.	Condo Sales	Median \$/ \$1,000	% Change YOY
<a href="#">SAN DIEGO</a>	92102	8	\$758	-11.51%	\$575	2	\$441	-6.06%
<a href="#">SAN DIEGO</a>	92103	14	\$1,817	33.57%	\$996	21	\$750	18.43%
<a href="#">SAN DIEGO</a>	92104	9	\$1,060	-4.40%	\$1,045	10	\$518	7.09%
<a href="#">SAN DIEGO</a>	92105	17	\$640	3.41%	\$661	5	\$416	3.80%
<a href="#">SAN DIEGO</a>	92106	17	\$1,833	9.33%	\$1,074	5	\$1,050	31.82%
<a href="#">SAN DIEGO</a>	92107	13	\$1,383	15.20%	\$1,212	8	\$700	-17.98%
<a href="#">SAN DIEGO</a>	92108	2	\$1,000	55.56%	\$646	18	\$492	0.32%
<a href="#">SAN DIEGO</a>	92109	17	\$1,750	1.82%	\$1,198	21	\$1,045	19.40%
<a href="#">SAN DIEGO</a>	92110	12	\$1,632	0.00%	\$879	13	\$541	21.26%
<a href="#">SAN DIEGO</a>	92111	26	\$976	-0.84%	\$708	14	\$575	18.85%
<a href="#">SAN DIEGO</a>	92113	10	\$688	-11.11%	\$491	3	\$299	-11.11%
<a href="#">SAN DIEGO</a>	92114	25	\$712	-5.26%	\$499	0	\$0	60.00%
<a href="#">SAN DIEGO</a>	92115	26	\$836	-6.82%	\$771	13	\$400	-10.65%
<a href="#">SAN DIEGO</a>	92116	15	\$1,350	29.17%	\$1,020	10	\$675	8.42%
<a href="#">SAN DIEGO</a>	92117	31	\$1,100	14.67%	\$780	11	\$605	7.29%
<a href="#">SAN DIEGO</a>	92119	12	\$1,081	5.99%	\$628	11	\$505	21.43%
<a href="#">SAN DIEGO</a>	92120	17	\$1,163	5.81%	\$617	5	\$419	15.66%
<a href="#">SAN DIEGO</a>	92121	1	\$1,750	-18.75%	\$693	3	\$730	52.63%
<a href="#">SAN DIEGO</a>	92122	12	\$1,660	15.74%	\$915	18	\$735	-13.57%
<a href="#">SAN DIEGO</a>	92123	9	\$1,122	0.64%	\$678	3	\$590	-26.44%
<a href="#">SAN DIEGO</a>	92124	12	\$1,188	5.65%	\$613	9	\$700	-7.14%
<a href="#">SAN DIEGO</a>	92126	18	\$1,063	-1.81%	\$716	24	\$690	14.04%
<a href="#">SAN DIEGO</a>	92127	28	\$2,350	3.64%	\$836	9	\$965	-21.94%
<a href="#">SAN DIEGO</a>	92128	20	\$1,218	-2.26%	\$646	39	\$659	38.41%
<a href="#">SAN DIEGO</a>	92129	27	\$1,420	16.30%	\$725	4	\$476	0.71%
<a href="#">SAN DIEGO</a>	92130	14	\$2,388	7.42%	\$817	9	\$1,384	14.49%
<a href="#">SAN DIEGO</a>	92131	22	\$1,632	10.61%	\$703	7	\$840	5.88%
<a href="#">SAN DIEGO</a>	92139	12	\$757	7.38%	\$522	4	\$513	-3.33%



Community Name	Zip Code	SFR				Condos		
		SFR Sales	Median \$/ \$1,000	% Change YOY	Median \$/ Sq. Ft.	Condo Sales	Median \$/ \$1,000	% Change YOY
<a href="#">SAN DIEGO</a>	92154	26	\$800	11.19%	\$464	15	\$560	-35.65%
<a href="#">SAN DIEGO</a>	92173	2	\$684	25.00%	\$463	2	\$382	-26.92%
<b>SAN DIEGO TOTAL</b>		<b>476</b>	<b>\$1,247</b>	<b>6.94%</b>	<b>\$747</b>	<b>377</b>	<b>\$653</b>	<b>6.18%</b>
<a href="#">SAN MARCOS</a>	92069	17	\$900	-10.69%	\$489	3	\$535	-46.20%
<a href="#">SAN MARCOS</a>	92078	34	\$1,405	10.16%	\$549	17	\$710	-28.70%
<b>SAN MARCOS TOTAL</b>		<b>51</b>	<b>\$1,153</b>	<b>-0.26%</b>	<b>\$519</b>	<b>20</b>	<b>\$623</b>	<b>-37.45%</b>
<a href="#">SAN YSIDRO</a>	92173	1	\$799	-12.50%	\$471	2	\$480	-15.38%
<a href="#">SANTA YSABEL</a>	92070	1	\$975	10.00%	\$444	0	\$0	0.00%
<a href="#">SANTEE</a>	92071	41	\$855	8.05%	\$537	21	\$583	11.54%
<a href="#">SOLANA BEACH</a>	92075	4	\$2,388	-4.29%	\$936	10	\$1,540	-3.30%
<a href="#">SPRING VALLEY</a>	91977	40	\$800	5.12%	\$461	4	\$535	-53.89%
<a href="#">SPRING VALLEY</a>	91978	5	\$980	32.61%	\$503	2	\$485	-36.67%
<b>SPRING VALLEY TOTAL</b>		<b>45</b>	<b>\$890</b>	<b>18.87%</b>	<b>\$482</b>	<b>6</b>	<b>\$510</b>	<b>-45.28%</b>
<a href="#">VALLEY CENTER</a>	92082	17	\$853	13.12%	\$325	0	\$0	-100.00%
<a href="#">VISTA</a>	92081	13	\$1,060	-2.56%	\$444	5	\$520	-36.13%
<a href="#">VISTA</a>	92083	10	\$810	-17.24%	\$623	2	\$517	1.69%
<a href="#">VISTA</a>	92084	30	\$1,023	2.65%	\$493	1	\$622	-25.93%
<b>VISTA TOTAL</b>		<b>53</b>	<b>\$964</b>	<b>-5.72%</b>	<b>\$520</b>	<b>8</b>	<b>\$553</b>	<b>-20.12%</b>
<a href="#">WARNER SPRINGS</a>	92066	2	\$363	-33.33%	\$332	0	\$0	0.00%
<a href="#">WARNER SPRINGS</a>	92086	4	\$578	-29.41%	\$256	0	\$0	0.00%
<b>WARNER SPRINGS TOTAL</b>		<b>6</b>	<b>\$470</b>	<b>-31.37%</b>	<b>\$294</b>	<b>0</b>		